



2010 AMBA FALL WORKSHOP

“SERVING THE TOTAL FORCE – 2010 AND BEYOND!”

SEPTEMBER 12 – 15, 2010
RANCHO BERNARDO INN, SAN DIEGO, CALIFORNIA

Sunday, September 12, 2010

4:30 PM - 6:30 PM *Workshop Registration, Granada*
7:00 PM - 9:00 PM *Welcome Reception, Santiago Courtyard*

Monday, September 13, 2010

7:00 AM - 12:00 PM *Workshop Registration, Santiago Ballroom*
7:00 AM - 7:45 AM *Continental Breakfast, Santiago Courtyard*
7:45 AM - 3:15 PM *Workshop Program, Santiago Ballroom*

7:45 AM - 8:00 AM **Opening Ceremony: Larry T. Wilson, Chairman, AMBA, “Welcome Remarks”**
Posting of the Colors: Marine Corps Color Guard, Camp Pendleton, CA
Invocation: Chaplain (Major) Sarah Shirley, ANG, Bagram Air Base, Afghanistan
Introduction of Speakers: Andrew M. Egeland, Jr., President/CEO, AMBA

8:00 AM - 8:45 AM **Sandra L. Thompson, Director, Division of Supervision and Consumer Protection, Federal Deposit Insurance Corporation, “FDIC Update”**

8:45 AM - 9:30 AM **Ann Jaedicke, Deputy Comptroller, Compliance Policy, Office of the Comptroller of the Currency, “Unfair and Deceptive Acts and Practices, and How to Avoid Them”**

9:30 AM - 10:00 AM **David Julian, Director, Office of Personal Finance, Office of the Under Secretary of Defense for Personnel and Readiness, “Department of Defense Office of Personal Finance Update”**

10:00 AM - 10:15 AM *Break/Refreshments, Santiago Courtyard*

10:15 AM - 11:00 AM **Steve Verdier, Executive Vice President, Director of Congressional Relations Group, Independent Community Bankers of America, “ICBA Washington Update”**

11:00 AM - 12:00 PM **Colonel Gregory T. Breazile, US Marine Corps, Liaison Officer to the Office of the Secretary of Defense and the Joint Staff, NATO Training Mission – Afghanistan, “Current Operations and the US Marine Corps”**

12:00 PM - 1:20 PM **AMBA Workshop Luncheon, Speaker: Caral E. Spangler, Assistant Deputy Commandant, Programs and Resources, Fiscal Director of the Marine Corps, “Marine Corps Financial Operations”, Santa Catalina Ballroom**

1:30 PM - 2:00 PM **Charles R. Lowery, Acting Director, Military Saves, Consumer Federation of America, “Military Saves Campaign 2010-2011”**

2:00 PM - 3:00 PM **Doug Johnson, Vice President and Senior Advisor, Risk Management Policy, American Bankers Association, “Corporate and Municipal Account Takeover: Protecting Your Bank and Your Customers”**

3:00 PM - 3:15 PM **Day One Wrap-Up, Andrew Egeland, President/CEO, AMBA**

3:30 PM - 4:15 PM **AMBA General Membership Meeting, AMBA Regular Corporate Members, Santiago Ballroom**
3:30 PM - 5:30 PM **Bank Liaison Officers Training, Military Banking Liaison Officers, Santa Catalina Ballroom**
7:00 PM - 7:30 PM *Reception, San Bernardo Patio*
7:30 PM - *Banquet Dinner, San Bernardo Ballroom*

Tuesday, September 14, 2010

7:00 AM - 12:00 PM *Workshop Registration, Santiago Ballroom*
7:00 AM - 8:00 AM *Continental Breakfast, Santiago Courtyard*
8:00 AM - 4:30 PM *Workshop Program, Santiago Ballroom*
8:00 AM - 8:15 AM **Welcome Remarks, Day Two, Andrew M. Egeland, Jr., President/CEO, AMBA**
8:15 AM - 8:45 AM ***Kelly Mizell, Financial Management Analyst, DoD Banking Office, Defense Finance and Accounting Service, "2010 Military Banking Program Update"***
8:45 AM - 9:15 AM ***Rae-Ann Miller, Special Advisor to the Director, Division of Insurance and Research, Federal Deposit Insurance Corporation, "FDIC's Small-Dollar Loan Pilot Program"***
9:15 AM - 9:45 AM ***Kathleen P. McTighe, Senior Counsel, Office of Regulatory Policy, American Bankers Association, "ABA Regulatory and Legislative Outlook"***
9:45 AM - 10:15 AM *Break/Refreshments, Santiago Courtyard*
10:15 AM - 11:00 AM ***Ralph Calvano, Senior Vice President, Fidelity National Information Services, "Chip Enabled Payment Cards"***
11:00 AM - 12:00 AM ***Sergeant Michael S. Taylor, US Marine Corps, Headquarters Battery, 11th Marines, Camp Pendleton, CA, "Why We Serve"***
12:00 PM - 1:30 PM **AMBA Workshop Luncheon: Military Bank of the Year Awards Presentation, El Bizcocho**
1:45 PM - 2:30 PM ***Kathleen Moakler, Director of Government Relations, National Military Family Association, "NMFA Initiatives and Issues 2010-2011"***
2:30 PM - 3:00 PM ***Dr. Lillie S. Cannon, Program Manager, Army Spouse Employment Program, "Spouse Employment Partnership: Moving into the Joint Arena"***
3:00 PM - 4:30 PM ***Major Marocco V. Roberts, US Army Banking Officer; Dean Hunstad, US Navy Banking Officer; Charles K. Dove, US Marine Corps Banking Officer, and Mike A. Bilbrey, US Air Force Banking Officer, "Military Services 2010 Banking Issues"***
4:30 PM - 5:00 PM **AMBA Workshop Open Forum/Wrap-Up, Andrew Egeland, President/CEO, AMBA**
6:30 PM - 8:30 PM *Farewell Reception, Spa Pool*

Wednesday, September 15, 2010

Workshop Conclusion, Hotel Check-Out and Departure