



2019 AMBA FALL WORKSHOP

AUGUST 25 – 28, 2019 • THE BREAKERS PALM BEACH, FLORIDA

SUNDAY, AUGUST 25, 2019

4:30 PM	6:30 PM	Workshop Registration – <i>South Loggia West</i>
7:00 PM	9:00 PM	Welcome Networking Reception – <i>Beach Club Patio</i>

MONDAY, AUGUST 26, 2019

7:00 AM	4:00 PM	Workshop Registration – <i>South Mediterranean Foyer</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking– <i>Mediterranean Courtyard</i>
8:00 AM	4:00 PM	Workshop Program – <i>Mediterranean Ballroom</i>
8:00 AM	8:15 AM	Posting of Colors: Randolph-Macon Academy National Anthem and Pledge of Allegiance Invocation, Mr. James Cerrone, Immediate Past Chairman, AMBA Opening Remarks: Mr. Jerry Quinn, AMBA Chairman and Mr. Steven J. Lepper, AMBA President & CEO
8:15 AM	9:15 AM	Financial Regulator Panel Discussion Moderator – Mr. Chris Cole , Executive Vice President and Senior Regulatory Counsel, Independent Community Bankers of America Ms. Grovetta Gardineer , Deputy Comptroller for Compliance Risk Policy, Office of the Comptroller of the Currency (<i>invited</i>) Ms. Doreen R. Eberley , Director, FDIC Division of Risk Management, Federal Deposit Insurance Corporation Ms. Anh Quach , Supervisory Policy and Outreach Section of the Division of Consumer and Community Affairs, Federal Reserve Board
9:15 AM	9:30 AM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
9:30 AM	10:30 AM	MISO/VSO Discussion Lt Gen (Ret.) Dana Atkins , President & CEO, Military Officers Association of America National Military Family Association (<i>invited</i>) VADM (Ret.) Bill French , President & CEO, Armed Services YMCA
10:30 AM	10:45 AM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
10:45 AM	11:30 AM	60 Years of AMBA and Military Banking Mr. Don Giles , Former President & CEO, Armed Forces Bank, Former AMBA Director Mr. Bill Croak , President & CEO, FNB Community Bank, AMBA Director Mr. Larry Wilson , Chairman, President & CEO, First Arkansas Bank & Trust, AMBA Director
11:30 AM	1:00 PM	AMBA Workshop Luncheon: Presentation of America Saves Designation of Excellence – Gold Room Presented by Mr. George Barany , Director, America Saves
1:00 PM	1:45 PM	The ICBA Perspective Ms. Rebeca Romero Rainey , President & CEO, Independent Community Bankers of America (<i>invited</i>)
1:45 PM	2:15PM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
2:15 PM	3:30 PM	DoD Military Banking Program Panel Discussion Mr. Bill E. Hawbecker , Director, DoD Banking and Credit Union Office, Defense Finance and Accounting Service Mr. Dean Hunstad , Department of Navy Mr. David Fuqua , Marine Corps Mr. Robert Burke , Department of Air Force CPT Jennifer Evans , Department of Army
3:30 PM	3:45 PM	Day One Wrap-Up , Mr. Steve Lepper, President & CEO, AMBA
4:00 PM	5:00 PM	Bank Liaison Officer Training Breakout Session – Gulfstream IV

4:00 PM	5:00 PM	AMBA General Membership Meeting (AMBA Regular Corporate Members)
5:00 PM	6:30 PM	Break
6:30 PM	7:00 PM	Networking Reception – <i>Magnolia Room</i>
7:00 PM	10:00 PM	Banquet Dinner – <i>The Circle</i>

TUESDAY, AUGUST 27, 2019

7:00 AM	4:00 PM	Workshop Registration – <i>South Mediterranean Foyer</i>
7:00 AM	8:00 AM	Continental Breakfast and Networking – <i>Mediterranean Courtyard</i>
8:00 AM	4:15 PM	Workshop Program – <i>Mediterranean Ballroom</i>
8:00 AM	8:15 AM	General Session Welcome Remarks: Mr. Steve Lepper, President & CEO, AMBA
8:15 AM	9:00 AM	<u>Protecting Military Consumers</u> Ms. Melissa Bittner , Military & Veterans Initiative, BBB Institute for Marketplace Trust Mr. Patrick Campbell , Deputy Assistant Director, Bureau of Consumer Financial Protection, Office of Servicemember Affairs
9:00 AM	9:45 AM	<u>The ABA Perspective</u> Mr. Peter Cook , EVP & Chief Communications Officer, American Bankers Association
9:45 AM	10:00 AM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
10:00 AM	10:45 AM	<u>Uncertain Futures: 7 Myths about Millennials and Investing</u> Dr. Gary Mottola , Director of Research, FINRA Investor Education Foundation
10:45 AM	11:30 AM	<u>Why We Serve</u> LTG (Ret.) Michael Linnington , President & CEO, Wounded Warrior Project
11:30 AM	1:00 PM	<u>AMBA Workshop Luncheon and Military Departments' 2018 Distinguished Bank Service Awards Presentation</u> – <i>Gold Room</i>
1:00 PM	1:15 PM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
1:15 PM	2:15 PM	<u>Financial Services Disruptors</u> Ms. Elizabeth Kelly , SVP of Operations, United Income Mr. Brendon DiBella , Chief Commercial Officer, StreetShares Citibank (<i>invited</i>)
2:15 PM	2:30 PM	Break and Networking – <i>Mediterranean Courtyard/Ballroom</i>
2:30 PM	3:15 PM	<u>Military Family Financial Readiness Council (MFFRC) & Roundtable</u> Mr. Andy Cohen , Director, Financial Readiness, Office of the Deputy Assistant Secretary of Defense (Force Education & Training) Ms. Shannon Razzadin , Executive Director, Military Family Advisory Network
3:15 PM	4:00 PM	<u>Credit Scores and the Military Community</u> Mr. Tom Quinn , Vice President of Scoring, FICO
4:00 PM	4:15 PM	AMBA Workshop Action Items/Closing Remarks: Jerry Quinn, Chairman, AMBA and Steven J. Lepper, President & CEO, AMBA
4:15 PM	6:30 PM	Break
6:30 PM	8:30 PM	Farewell Networking Reception – <i>Front Lawn</i>

WEDNESDAY, AUGUST 28, 2019

All Day		<i>Check-out and Departure</i>
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